S745-3

FLORIDA LABOR MARKET TRENDS

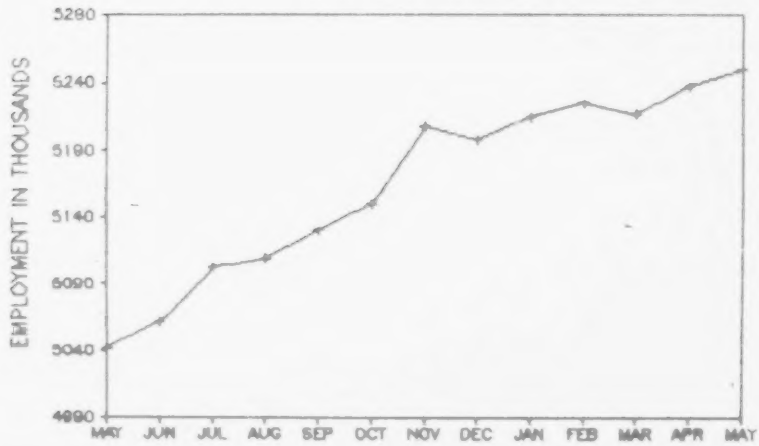
FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Nonagricultural employment after seasonal adjustment rose by 4.1 percent (+206,700 new jobs) over the year. Total nonfarm employment totaled 5,248,600 in May. This is a continuation of the slowing trend that started in January 1989.
- Services and trade, Florida's largest industries, accounted for almost 3 of 4 new jobs in the State of Florida.
- Both construction (-8,900 jobs since January) and air transportation (-8,900 over the year) have recorded major job losses. Now that interest rates are dropping there is hope of improvements in construction employment.
- Florida remained as the fastest growing populous state for new jobs and the state with the second highest absolute number of new jobs in the nation behind California.
- Florida's unemployment rate dropped to 6.1 percent of the labor force, compared to the national unemployment rate of 5.3 percent. May was the fifth month over the last year that Florida's unemployment rate was higher than that of the nation.

FLORIDA'S NONAGRICULTURAL EMPLOYMENT

SEASONALLY ADJUSTED, MAY 1988–MAY 1989



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: July 1989
Data Month: May 1989

Letter No. 477

STATEWIDE
NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

Published Industry Title	May Preliminary 1989	April Revised 1989	May Revised 1988	Over-the-Month Change		Over-the-Year Change	
				Net	Percent	Net	Percent
TOTAL NONAGRICULTURAL EMPLOYMENT	5248.6	5237.1	5041.9	11.5	0.2	206.7	4.1
MINING (1)	9.5	9.4	9.1	0.1	1.1	0.4	4.4
CONSTRUCTION	347.8	350.8	348.1	-3.0	-0.9	-0.3	-0.1
MANUFACTURING	544.6	544.8	540.1	-0.2	*	4.5	0.8
DURABLE GOODS (1)	329.4	329.5	327.6	-0.1	*	1.8	0.5
NONDURABLE GOODS	215.0	214.6	212.4	0.4	0.2	2.6	1.2
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	256.9	255.6	260.6	1.3	0.5	-3.7	-1.4
TRADE	1440.4	1438.3	1373.8	2.1	0.1	66.6	4.8
WHOLESALE (1)	290.9	290.6	278.8	0.3	0.1	12.1	4.3
RETAIL	1150.2	1148.5	1095.6	1.7	0.1	54.6	5.0
EATING AND DRINKING PLACES	384.1	383.2	367.1	0.9	0.2	17.0	4.6
FINANCE, INSURANCE AND REAL ESTATE (1)	372.5	372.0	363.2	0.5	0.1	9.3	2.6
SERVICES	1468.4	1462.5	1381.1	5.9	0.4	87.3	6.3
HOTELS AND OTHER LODGING PLACES	138.0	137.0	130.0	1.0	0.7	8.0	6.2
HEALTH SERVICES (1)	373.5	371.8	350.0	1.7	0.5	23.5	6.7
TOTAL PRIVATE	4440.1	4433.4	4276.0	6.7	0.2	164.1	3.8
GOVERNMENT	808.5	803.7	765.9	4.8	0.6	42.6	5.6

* = Less than one-tenth of one percent

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

NONAGRICULTURAL EMPLOYMENT (IN THOUSANDS)
SEASONALLY ADJUSTED
FLORIDA

PUBLISHED INDUSTRY TITLE	1988								1989					Over-the-Year Change	
	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY(P)	%	NUMBER
TOTAL NONAGRICULTURAL EMPLOYMENT	5041.9	5061.2	5102.5	5109.4	5129.8	5149.7	5207.6	5197.5	5214.4	5224.4	5216.5	5237.1	5248.6	4.1	206.7
MINING (1)	9.1	9.1	9.0	9.1	9.1	9.2	9.3	9.3	9.5	9.6	9.5	9.4	9.5	4.4	0.4
CONSTRUCTION	348.1	346.8	348.6	347.2	348.4	349.0	350.1	351.7	356.7	352.7	350.6	350.8	347.8	-0.1	-0.3
MANUFACTURING	540.1	540.3	543.5	542.8	542.0	542.2	542.0	541.1	544.0	544.0	544.4	544.8	544.6	0.8	4.5
DURABLE GOODS (1)	327.6	328.8	327.4	327.9	328.4	328.4	329.3	328.8	328.9	328.8	330.0	329.5	329.4	0.5	1.8
NONDURABLE GOODS	212.4	212.6	213.7	213.8	213.4	214.3	214.0	214.4	214.7	215.0	214.2	214.6	215.0	1.2	2.6
TRANSPORTATION, COMMUNICATION AND PUBLIC UTILITIES (1)	260.6	260.7	259.4	260.0	260.2	261.9	263.8	266.9	263.3	263.5	254.0	255.6	256.9	-1.4	-3.7
TRADE	1373.8	1377.4	1392.9	1394.0	1400.9	1406.3	1413.3	1419.0	1429.6	1430.2	1430.4	1438.3	1440.4	4.8	66.6
WHOLESALE (1)	278.8	279.6	278.9	280.4	281.5	284.0	287.0	289.5	289.0	290.1	290.5	290.6	290.9	4.3	12.1
RETAIL	1095.6	1098.4	1113.0	1112.2	1117.2	1121.2	1126.9	1130.9	1140.9	1140.8	1141.0	1148.5	1150.2	5.0	54.6
EATING AND DRINKING PLACES	367.1	367.6	371.8	370.4	371.9	373.4	374.9	377.2	379.5	360.4	381.5	383.2	384.1	4.6	17.0
FINANCE, INSURANCE AND REAL ESTATE (1)	363.2	365.8	366.7	366.2	366.0	365.9	368.4	370.2	369.4	370.6	371.5	372.0	372.5	2.6	9.3
SERVICES	1381.1	1390.9	1404.6	1413.9	1420.6	1431.3	1440.7	1450.0	1451.1	1458.4	1461.3	1462.5	1468.4	6.3	87.3
HOTELS AND OTHER LODGING PLACES	130.0	132.1	133.7	135.2	136.7	137.9	138.3	137.9	136.0	137.3	136.1	137.0	138.0	6.2	8.0
HEALTH SERVICES (1)	350.0	353.1	355.6	357.5	360.1	361.9	364.5	364.9	366.2	369.8	370.9	371.8	373.5	6.7	23.5
TOTAL PRIVATE	4276.0	4291.0	4324.7	4333.2	4347.2	4365.8	4387.6	4408.2	4423.6	4429.0	4421.7	4433.4	4440.1	3.8	164.1
GOVERNMENT	765.9	770.2	777.8	776.2	782.6	783.9	820.0	789.3	790.8	795.4	794.8	803.7	808.5	5.6	42.6

(P) - Preliminary Estimate

(1) - These series do not have a consistent seasonal pattern and consequently do not pass criteria for seasonal adjustment. Total nonagricultural employment is the sum of all major industries and is not adjusted. Durables and nondurables in manufacturing and wholesale and retail in trade may not add to total due to lack of adjustment to durables and wholesale

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics

CSF18 VER 2.0 LAST UPDT 08/10/88 NON AGRICULTURAL EMPLOYMENT IN FLORIDA 89/06/16

BUREAU OF LABOR STATISTICS AREA 0000 STATEWIDE

		MAY 1989	APRIL 1989	MAY 1988	CHANGE FROM APR 10 MAY 1989		CHANGE FROM MAY 1988 TO MAY 1989	
TOTAL NONAG EMPLOYMENT	000000	5,267,500	5,274,500	5,061,200	-7,000	0.1%	+206,300	4.1%
MINING	100005	9,500	9,400	9,100	+100	1.1%	+400	4.4%
NONMET MINE EX FUEL	113005	8,400	8,400	8,000	+0	0.0%	+400	5.0%
PHOSPHATE ROCK	114755	3,900	3,900	3,700	+0	0.0%	+200	5.4%
CONSTRUCTION	200005	347,000	346,300	347,400	+700	0.2%	-300	0.1%
GNRL BLDG CONTRACT	215005	90,700	90,800	91,800	-100	0.1%	-1,100	1.2%
HEAVY CONST CONTRAC	216005	50,500	50,600	50,500	-100	0.2%	+0	0.0%
SPCL TRADE CONTRACT	217005	205,800	204,900	205,000	+900	0.4%	+800	0.4%
MANUFACTURING	300005	545,900	545,300	541,500	+600	0.1%	+4,400	0.8%
DURABLE GOODS	300025	329,400	329,500	327,600	-100	0.0%	+1,800	0.5%
LUMBER/WOOD PROD	324005	26,500	26,400	26,500	+100	0.4%	+0	0.0%
FURNITURE/FIXTURES	325005	15,600	15,500	15,400	+100	0.6%	+200	1.3%
STONE/CLAY/GLASS	332005	25,500	25,700	25,900	-200	0.8%	-400	1.5%
PRIMARY METAL IND	333005	5,800	5,800	5,600	+0	0.0%	+200	3.6%
FABRICATED METALS	334005	36,800	36,700	36,900	+100	0.3%	-100	0.2%
MACHINERY EXC ELEC	335005	41,500	41,400	42,400	+100	0.2%	-900	2.1%
ELECTRIC/ELEC EQUIP	336005	82,300	82,000	79,800	+300	0.4%	+2,500	3.1%
TRANSPORT EQUIP	337005	68,700	69,000	68,700	-300	0.4%	+0	0.0%
INSTRUMENTS/RELATED	338005	17,300	17,300	16,900	+0	0.0%	+400	2.4%
MISC MFG INDUSTRIES	339005	9,900	10,000	9,500	-100	1.0%	+400	4.2%
NONDURABLE GOODS	400015	216,500	215,800	213,900	+700	0.3%	+2,600	1.2%
FOOD/KINDRED PROD	420005	47,000	46,900	47,200	+100	0.2%	-200	0.4%
PRESERVED FRUITS	420305	12,400	12,500	12,300	-100	0.8%	+100	0.8%
TOBACCO MANUFACTURE	421005	1,500	1,500	1,600	+0	0.0%	-100	6.3%
TEXTILE MILL PRODUC	422005	3,600	3,600	3,500	+0	0.0%	+100	2.9%
APPAREL/TEXTILES	423005	34,500	34,200	33,700	+300	0.9%	+800	2.4%
PAPER/ALLIED PROD	426005	14,500	14,500	14,300	+0	0.0%	+200	1.4%
PRINTING/PUBLISHING	427005	67,400	67,100	65,400	+300	0.4%	+2,000	3.1%
CHEMICALS/ALLIED	428005	23,500	23,500	23,800	+0	0.0%	-300	1.3%
PETRO/COAL PRODUCT	429005	1,500	1,500	1,500	+0	0.0%	+0	0.0%
RUBBER/PLASTIC PROD	430005	20,600	20,600	20,500	+0	0.0%	+100	0.5%
LEATHER PRODUCTS	431005	2,400	2,400	2,400	+0	0.0%	+0	0.0%
TRANSP/PUBLIC UTIL	500005	256,900	255,600	260,600	+1,300	0.5%	-3,700	1.4%
TRANSPORTATION	500015	152,300	151,200	157,400	+1,100	0.7%	-5,100	3.2%
RAILROAD TRANSP	540005	7,500	7,500	7,900	+0	0.0%	-400	5.1%
LOCAL PASSNGR TRNS	541005	10,100	10,100	10,000	+0	0.0%	+100	1.0%
TRUCKING/WAREHOUSE	542005	60,000	59,500	56,900	+500	0.8%	+3,100	5.4%
WATER TRANSPORT	544005	16,100	15,800	16,100	+300	1.9%	+0	0.0%
AIR TRANSPORT	545005	37,700	37,500	46,600	+200	0.5%	-8,900	19.1%
COMMUN EXC US PO	548005	66,800	66,900	66,000	-100	0.1%	+800	1.2%
ELEC/GAS/SANITARY	549005	37,800	37,500	37,200	+300	0.8%	+600	1.6%
WHOLE/RETAIL TRADE	600005	1,442,800	1,448,400	1,376,300	-5,600	0.4%	+66,500	4.8%
WHOLESALE TRADE	650005	290,900	290,600	278,800	+300	0.1%	+12,100	4.3%
DURABLE GOODS	650015	168,900	168,600	162,100	+300	0.2%	+6,800	4.2%
NONDURABLE GOODS	651005	122,000	122,000	116,700	+0	0.0%	+5,300	4.5%
RETAIL TRADE	652005	1,151,900	1,157,800	1,097,500	-5,900	0.5%	+54,400	5.0%
BUILDING MATERIALS	652025	49,500	49,500	48,000	+0	0.0%	+1,500	3.1%
GEN MERCH STORES	653005	133,700	134,200	126,700	-500	0.4%	+7,000	5.5%
FOOD STORES	654005	200,900	200,500	189,000	+400	0.2%	+11,900	6.3%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS

CSE1B VER 2.0 LAST UPDT 08/10/88 NON AGRICULTURAL EMPLOYMENT IN FLORIDA 89/06/16

BUREAU OF LABOR STATISTICS AREA 0000 STATEWIDE

					CHANGE FROM APR 1989 TO MAY 1989		CHANGE FROM MAY 1988 TO MAY 1989	
		MAY 1989	APRIL 1989	MAY 1988				
AUTO DEALER/STAINS	655005	121,200	121,100	118,100	+100	0.1%	+3,100	2.6%
APPAREL STORES	656005	64,600	64,700	61,200	-100	0.2%	+3,400	5.6%
FURNITURE STORES	657005	55,300	55,300	53,200	+0	0.0%	+2,100	3.9%
EATING & DRINKING	658005	390,500	396,400	373,200	-5,900	1.5%	+17,300	4.6%
MISC RETAIL	659005	136,200	136,100	128,100	+100	0.1%	+8,100	6.3%
FIN/INS/REAL ESTATE	700005	372,500	372,000	363,200	+500	0.1%	+9,300	2.6%
BANKING	760005	78,700	78,100	77,500	+600	0.8%	+1,200	1.5%
CREDIT AGEN EXC BNK	761005	64,100	64,100	64,500	+0	0.0%	-400	0.6%
INSURANCE CARRIERS	763005	62,800	62,600	59,800	+200	0.3%	+3,000	5.0%
INSURANCE AGENCIES	764005	36,700	36,800	35,900	-100	0.3%	+800	2.2%
REAL ESTATE AGENTS	765005	101,200	101,500	97,000	-300	0.3%	+4,200	4.3%
SERVICES	800005	1,473,800	1,481,800	1,386,900	-8,000	0.5%	+86,900	6.3%
HOTELS & LODGING	870005	140,600	145,400	132,400	-4,800	3.3%	+8,200	6.2%
PERSONAL SERVICES	872005	70,200	73,600	67,300	-3,400	4.6%	+2,900	4.3%
BUSINESS SERVICES	873005	306,700	305,400	287,500	+1,300	0.4%	+19,200	6.7%
AUTO REPAIR	875005	53,100	53,100	51,500	+0	0.0%	+1,600	3.1%
MISC REPAIR	876005	23,700	23,500	22,800	+200	0.9%	+900	3.9%
MOTION PICTURES	878005	7,600	7,600	7,800	+0	0.0%	-200	2.6%
AMUSEMENT SRVCS	879005	88,000	91,700	83,000	-3,700	4.0%	+5,000	6.0%
HEALTH SERVICES	880005	373,500	371,800	350,000	+1,700	0.5%	+23,500	6.7%
LEGAL SERVICES	881005	52,900	52,800	51,000	+100	0.2%	+1,900	3.7%
PRIV EDUCATION SERV	882005	58,300	59,600	54,700	-700	1.2%	+4,200	7.7%
MISC SERVICES	889005	76,100	76,100	71,600	+0	0.0%	+4,500	6.3%
TOTAL GOVERNMENT	998918	819,100	815,700	776,300	+3,400	0.4%	+42,800	5.5%
FEDERAL GOVERNMENT	998011	120,000	119,800	115,500	+200	0.2%	+4,500	3.9%
STATE/LOCAL GOVT	998509	699,100	695,900	660,800	+3,200	0.5%	+38,300	5.8%
STATE GOVERNMENT	998512	173,900	171,000	165,600	+2,900	1.7%	+8,300	5.0%
LOCAL GOVERNMENT	998523	525,200	524,900	495,200	+300	0.1%	+30,000	6.1%

SOURCE FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS

CSE18 VER 2.0 LAST SPDT 08/10/88 — HOURS AND EARNINGS OF PRODUCTION OR NON-SUPERVISORY WORKERS BY INDUSTRY IN FLORIDA — 89/06/16

BUREAU OF LABOR STATISTICS

AREA 0000 STATEWIDE

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		MAY 1989	APR 1989	MAY 1988	MAY 1989	APR 1989	MAY 1988	MAY 1989	APR 1989	MAY 1988
NONMET MINE EX FUEL	114005	$453.15	$442.73	$412.20	47.5	46.8	45.8	$9.54	$9.46	$9.00
PHOSPHATE ROCK	114755	$488.17	$478.84	$455.18	43.9	43.1	42.5	$11.12	$11.11	$10.71
MANUFACTURING	300005	$350.78	$350.38	$340.29	40.6	40.6	40.3	$8.64	$8.63	$8.32
DURABLE GOODS	300025	$358.63	$361.27	$346.19	40.8	41.1	41.2	$8.79	$8.79	$8.41
LUMBER/WOOD PROD	324005	$283.42	$287.83	$282.20	39.2	39.7	40.2	$7.23	$7.25	$7.02
FURNITURE/FIXTURES	325005	$285.14	$276.82	$275.81	38.9	38.5	39.8	$7.33	$7.19	$6.93
STONE/CLAY/GLASS	332005	$426.50	$420.18	$416.30	44.8	44.7	46.0	$9.52	$9.40	$9.05
PRIMARY METAL IND	333005	$434.00	$434.00	$426.95	43.4	43.4	43.7	$10.00	$10.00	$9.77
FABRICATED METALS	334005	$325.92	$313.22	$306.09	41.1	39.3	39.7	$7.93	$7.97	$7.71
MACHINERY EXC ELEC	335005	$400.20	$405.17	$385.29	41.3	41.9	42.2	$9.69	$9.67	$9.13
ELECTRIC/ELEC EQUIP	336005	$383.76	$392.41	$363.74	41.0	42.7	42.1	$9.36	$9.19	$8.64
TRANSPORT EQUIP	337005	$399.02	$411.41	$377.32	40.8	41.1	39.1	$9.78	$10.01	$9.65
INSTRUMENTS/RELATED	338005	$261.80	$260.54	$301.99	37.4	36.8	40.7	$7.00	$7.08	$7.42
MISC MFG INDUSTRIES	339005	$292.04	$285.87	$280.19	39.2	39.0	40.3	$7.45	$7.33	$6.96
NONDURABLE GOODS	400015	$338.89	$334.76	$330.88	40.2	39.9	40.4	$8.43	$8.39	$8.19
FOOD/KINDRED PROD	420005	$301.49	$305.70	$300.92	41.3	41.2	40.5	$7.30	$7.42	$7.43
PRESERVED FRUITS	420305	$318.05	$307.82	$322.51	45.5	43.6	43.7	$6.99	$7.06	$7.38
TOBACCO MANUFACTURE	421005	$256.86	$253.36	$277.75	38.8	38.8	38.9	$6.62	$6.53	$7.14
APPAREL/TEXTILES	423005	$204.98	$204.77	$210.69	36.8	36.5	38.1	$5.57	$5.61	$5.53
PAPER/ALLIED PROD	426005	$534.77	$480.91	$508.23	46.3	43.6	43.7	$11.55	$11.03	$11.63
PRINTING/PUBLISHING	427005	$384.19	$382.88	$366.70	37.3	37.5	38.6	$10.30	$10.21	$9.50
CHEMICALS/ALLIED	428005	$493.88	$495.82	$478.95	43.9	43.8	43.7	$11.25	$11.32	$10.96
RUBBER/PLASTIC PROD	430005	$310.98	$307.98	$296.04	43.8	43.5	43.6	$7.10	$7.08	$6.79
COMMUN EXC US PO	548005	$491.90	$497.14	$492.11	38.4	38.9	39.4	$12.81	$12.78	$12.49
ELEC/GAS/SANITARY	549005	$591.33	$589.18	$547.41	44.9	44.5	42.7	$13.17	$13.24	$12.82
BANKING	760005	$271.94	$273.43	$254.66	37.1	37.1	36.8	$7.33	$7.37	$6.92

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	MAY 1989	APRIL 1989	MAY 1988	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,227,000	6,245,000	6,096,000	131,000	2.1
Employment	5,827,000	5,922,000	5,793,000	34,000	0.6
Unemployment	400,000	323,000	303,000	97,000	32.0
Unemployment Rate	6.4	5.2	5.0	1.4	---
Nation Unemployment Rate	5.2	5.3	5.6	- 0.4	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	MAY 1989	APRIL 1989	MAY 1988	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,247,200	6,196,700	6,114,600	132,600	2.2
Employment	5,860,700	5,880,200	5,825,900	34,800	0.6
Unemployment	386,500	316,400	288,700	97,800	33.9
Unemployment Rate	6.2	5.1	4.7	1.5	---
Nation Unemployment Rate	5.0	5.1	5.4	- 0.4	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MAY 1989 PRELIMINARY

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	100907	97222	3685	3.7	LAKE	55096	51619	3477	6.3
BAKER	7582	7006	576	7.6	LEE	146818	140718	6100	4.2
BAY	57163	51924	5239	9.2	LEON	111022	106071	4951	4.5
BRADFORD	10552	10021	531	5.0	LEVY	9625	8992	633	6.6
BREVARD	189370	178309	11061	5.8	LIBERTY	2727	2621	106	3.9
BROWARD	641648	604089	37559	5.9	MADISON	7738	7226	512	6.6
CALHOUN	4037	3679	358	8.9	MANATEE	86454	82369	4085	4.7
CHARLOTTE	34622	32879	1743	5.0	MARION	81396	76016	5380	6.6
CITRUS	35538	33363	2175	6.1	MARTIN	42123	38937	3186	7.6
CLAY	45564	43013	2551	5.6	MONROE	44744	43519	1225	2.7
COLLIER	76780	72692	4088	5.3	NASSAU	22504	21069	1435	6.4
COLUMBIA	19889	18197	1692	8.5	OKALOOSA	62977	59151	3826	6.1
DADE	959238	890867	68371	7.1	OKEECHOBEE	12262	11174	1088	8.9
DESOTO	8097	7707	390	4.8	ORANGE	380620	358316	22304	5.9
DIXIE	3863	3594	269	7.0	OSCEOLA	49891	46870	3021	6.1
DUVAL	355371	332593	22778	6.4	PALM BEACH	427465	400017	27448	6.4
ESCAMBIA	118710	110162	8548	7.2	PASCO	97458	90933	6525	6.7
FLAGLER	12087	11476	611	5.1	PINELLAS	417063	395916	21147	5.1
FRANKLIN	6646	6157	489	7.4	POLK	185137	170193	14944	8.1
GADSDEN	20317	18939	1378	6.8	PUTNAM	27015	25022	1993	7.4
GILCHRIST	2931	2736	195	6.7	ST. JOHNS	39437	36750	2687	6.8
GLADES	2497	2248	249	10.0	ST. LUCIE	59936	54815	5121	8.5
GULF	4826	4362	464	9.6	SANTA ROSA	29645	27298	2347	7.9
HAMILTON	2914	2687	227	7.8	SARASOTA	124834	119735	5099	4.1
HARDEE	11699	10890	809	6.9	SEMINOLE	161003	150937	10066	6.3
HENDRY	10641	9182	1459	13.7	SUMTER	11592	10728	864	7.5
HERNANDO	36453	33735	2718	7.5	SUWANNEE	9875	9130	745	7.5
HIGHLANDS	25735	24289	1446	5.6	TAYLOR	9598	8757	841	8.8
HILLSBOROUGH	463545	436706	26839	5.8	UNION	4215	4052	163	3.9
HOLMES	6815	6226	589	8.6	VOLUSIA	155314	145916	9398	6.1
INDIAN RIVER	40927	37888	3039	7.4	WAKULLA	6186	5863	323	5.2
JACKSON	18707	17261	1446	7.7	WALTON	14028	13148	880	6.3
JEFFERSON	5204	4951	253	4.9	WASHINGTON	7668	7063	605	7.9
LAFAYETTE	2860	2710	150	5.2					

FLORIDA (NOT SEASONALLY ADJUSTED)	6247200	5860700	386500	6.2
FLORIDA (SEASONALLY ADJUSTED)	6227000	5827000	400000	6.4

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
APRIL 1989 REVISED

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	99978	97083	2895	2.9	LAKE	54673	51778	2895	5.3
BAKER	7328	6946	382	5.2	LEE	147280	141686	5594	3.8
BAY	56189	51557	4632	8.2	LEON	110359	106595	3764	3.4
BRADFORD	10436	10006	430	4.1	LEVY	9496	9017	479	5.0
BREVARD	186401	177338	9063	4.9	LIBERTY	2644	2558	86	3.3
BROWARD	639395	608215	31180	4.9	MADISON	7743	7258	485	6.3
CALHOUN	3755	3417	338	9.0	MANATEE	83791	80497	3294	3.9
CHARLOTTE	34280	32892	1388	4.0	MARION	80884	76426	4458	5.5
CITRUS	35801	33887	1914	5.3	MARTIN	42241	39764	2477	5.9
CLAY	45214	43041	2173	4.8	MONROE	45019	43847	1172	2.6
COLLIER	77997	75797	2200	2.8	NASSAU	22195	21082	1113	5.0
COLUMBIA	19387	17996	1391	7.2	OKALOOSA	61771	58402	3369	5.5
DADE	950286	892575	57711	6.1	OKEECHOBEE	11755	10893	862	7.3
DESOTO	8037	7657	380	4.7	ORANGE	376331	359637	16694	4.4
DIXIE	3799	3602	197	5.2	OSCEOLA	49384	47043	2341	4.7
DUVAL	352009	332806	19203	5.5	PALM BEACH	429826	408240	21586	5.0
ESCAMBIA	116943	109924	7019	6.0	PASCO	96244	90767	5477	5.7
FLAGLER	12001	11441	560	4.7	PINELLAS	412815	395193	17622	4.3
FRANKLIN	6250	5845	405	6.5	POLK	182819	171039	11780	6.4
GADSDEN	20119	19033	1086	5.4	PUTNAM	27496	25717	1779	6.5
GILCHRIST	2917	2759	158	5.4	ST. JOHNS	39071	36774	2297	5.9
GLADES	2493	2294	199	8.0	ST. LUCIE	60168	55979	4189	7.0
GULF	4633	4303	330	7.1	SANTA ROSA	29189	27239	1950	6.7
HAMILTON	2887	2657	230	8.0	SARASOTA	124293	119866	4427	3.6
HARDEE	10902	10334	568	5.2	SEMINOLE	159547	151494	8053	5.0
HENDRY	10527	9513	1014	9.6	SUMTER	11479	10595	884	7.7
HERNANDO	35838	33673	2165	6.0	SUWANNEE	9651	9003	648	6.7
HIGHLANDS	25969	24769	1200	4.6	TAYLOR	9221	8667	554	6.0
HILLSBOROUGH	457659	435908	21751	4.8	UNION	4280	4125	155	3.6
HOLMES	8601	8180	421	6.4	VOLUSIA	155560	146932	8628	5.5
INDIAN RIVER	40608	38730	1878	4.6	WAKULLA	6145	5862	283	4.6
JACKSON	17643	16693	950	5.4	WALTON	13597	12824	773	5.7
JEFFERSON	5131	4929	202	3.9	WASHINGTON	7513	7017	496	6.6
LAFAYETTE	2703	2587	116	4.3					

FLORIDA (NOT SEASONALLY ADJUSTED)	6196700	5880200	316400	5.1
FLORIDA (SEASONALLY ADJUSTED)	6245000	5922000	323000	5.2

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPT. OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, IN COOPERATION WITH U. S. BUREAU OF LABOR STATISTICS.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

May 1989 (Preliminary)

1.	Panama City MSA	9.2 %
2.	Ft. Pierce MSA	8.1
3.	Lakeland-Winter Haven MSA	8.1
4.	Pensacola MSA	7.3
5.	Miami-Hialeah MSA	7.1
6.	Ocala MSA	6.6
7.	West Palm Beach-Boca Raton-Delray Beach MSA	6.4
8.	Jacksonville MSA	6.4
9.	Ft. Walton Beach MSA	6.1
10.	Daytona Beach MSA	6.1
11.	Orlando MSA	6.0
12.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	5.9
13.	Melbourne-Titusville-Palm Bay MSA	5.8
14.	Tampa-St. Petersburg-Clearwater MSA	5.6
15.	Naples MSA	5.3
16.	Tallahassee MSA	4.8
17.	Bradenton MSA	4.7
18.	Ft. Myers-Cape Coral MSA	4.2
19.	Sarasota MSA	4.1
20.	Gainesville MSA	3.8

April 1989 (Revised)

1.	Panama City MSA	8.2 %
2.	Ft. Pierce MSA	6.5
3.	Lakeland-Winter Haven MSA	6.4
4.	Pensacola MSA	6.1
5.	Miami-Hialeah MSA	6.1
6.	Daytona Beach MSA	5.5
7.	Ocala MSA	5.5
8.	Ft. Walton Beach MSA	5.5
9.	Jacksonville MSA	5.4
10.	West Palm Beach-Boca Raton-Delray Beach MSA	5.0
11.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	4.9
12.	Melbourne-Titusville-Palm Bay MSA	4.9
13.	Tampa-St. Petersburg-Clearwater MSA	4.7
14.	Orlando MSA	4.6
15.	Bradenton MSA	3.9
16.	Ft. Myers-Cape Coral MSA	3.8
17.	Tallahassee MSA	3.7
18.	Sarasota MSA	3.6
19.	Gainesville MSA	3.0
20.	Naples MSA	2.8

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics.

FLORIDA ECONOMIC INDICATORS
May 1989

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change	
				Month Ago	Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	33,963	28,934	28,525	17.38	19.06
Interstate Initial Claims	3,683	3,278	3,261	12.36	12.94
Intrastate Initial Claims	30,280	25,656	25,264	18.02	19.85
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	9,953	9,029	8,074	10.23	23.27
Trade	4,879	4,088	3,986	19.35	22.40
Construction	4,875	3,959	4,119	23.14	18.35
Manufacturing	5,162	3,960	4,224	30.35	22.21
Mining, Government, Agriculture	2,658	2,348	2,626	13.20	1.22
Transportation, Communications, Public Utilities	893	880	931	1.48	- 4.08
Finance, Insurance, Real Estate	1,210	1,080	915	12,04	32.24
Information Not Available	650	312	389	108.33	67.10
CONTINUED CLAIMS/1					
Total Weeks Claimed	263,889	239,055	208,166	10.39	26.77
Interstate Weeks Claimed	27,490	26,482	26,301	3.81	4.52
Intrastate Weeks Claimed	236,399	212,572	181,865	11.21	29.99
ECONOMIC/2					
Housing Starts (At Annual Rates)	186,841	144,918	171,971	28.93	8.65
Construction Expenditures (Thousands)	1,626,430	1,620,120	1 ,579,739	0.39	2.96
Average Hours Worked Manufacturing	41	41	41	0.00	0.00
Taxable Sales (Thousands)	10,806,299	11,017,900	10,441,999	- 1.92	3.49
Not Seasonally Adjusted - Statewide	• Data are based on program year which began July 1, 1987.				
JOB SERVICES/3					
Active File (end of month)	181,396	177,504	146,421	2.2	23.9
New Applications (month)	51,874	42,821	41,102	21.1	26.2
Applicants Receiving Service (07-01-88 to date)	329,138	302,380	384,094•	8.8	- 14.3
Nonfarm Openings Received (month)	41,718	38,305	35,427	8.9	17.8
Nonfarm Openings Unfilled (end of month)	48,482	47,478	44,260	2.1	9.5
Placement Transactions (month)	15,825	13,756	13,077	15.0	21.0
Individuals Placed (07-01-88 to date)	131,080	120,210	124,058•	9.0	5.7
Nonfarm (07-01-88 to date)	118,299	108,227	111,409•	9.3	6.2
Job Openings Filled (07-01-88 to date)	162,728	147,261	157,474•	10.5	3.3
Eligible Claimants Placed (07-01-88 to date)	17,906	16,110	17,483•	11.1	2.4

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable).

For additional labor market information, please contact:

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Tallahassee, Florida 32399-0674
(904) 488-1048

LABOR MARKET TRENDS

A Labor Market Information Publication by the Florida Department of Labor and Employment Security

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FLORIDA LABOR MARKET TRENDS

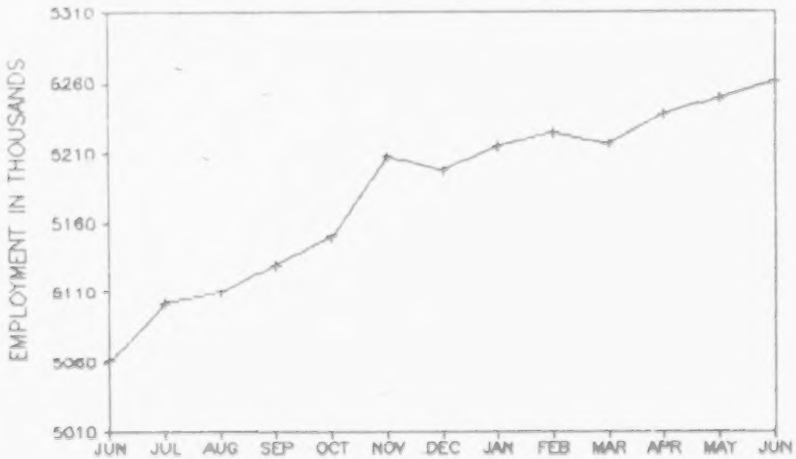
FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Florida's nonagricultural employment growth rate over the year (3.9 percent) remained as the fastest of the nation's eleven most populous states, followed by California at 2.7 percent. Florida gained the second highest number of new jobs in the nation behind only California.
- Florida's job growth has been slowing despite its strong standing on a comparative basis. Both transportation and construction have recorded negative job growth over the last year.
- Florida's services and trade sectors have remained strong contributing almost 3 of every 4 new jobs in the state.
- Florida's unemployment rate (6.1 percent) dropped in June but remained above the national rate (5.3 percent) for the second consecutive month. Slower job growth relative to population gains can account for some of the divergence.

FLORIDA'S NONAGRICULTURAL EMPLOYMENT

SEASONALLY ADJUSTED, JUNE 1988–JUNE 1989



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Date: August 1989
Data Month: June 1989

Letter No. 478

JOB GROWTH COMPARATIVELY STRONG BUT SLOWER ACCORDING TO STATE STANDARDS: Florida's seasonally adjusted nonagricultural employment in June grew by 3.9 percent or 199,200 new jobs over the year. Total nonagricultural employment reached a high of 5,260,400 in June. This growth rate is healthy compared to other states in the nation but it is considerably slower than Florida's previous growth rates during 1989. Annual growth rates for 1989 stood at 5.4 percent (January), 4.8 percent (February), 4.2 percent (March), 4.3 percent (April), 4.1 percent (May), and now 3.9 percent (June). The annual average growth rate in nonagricultural jobs for 1988 was 4.8 percent compared to the current 3.9 percent.

Out of Florida's eight major industrial divisions, six recorded positive job growth over the year. They were services (5.6 percent); government (5.6 percent); trade (4.8 percent); mining (4.4 percent); finance, insurance, and real estate (2.5 percent); and manufacturing (0.6 percent). The two industries recording job losses over the year were transportation, communications, and public utilities (-0.5 percent); and construction (-0.2 percent).

Those industrial divisions gaining jobs at a pace faster than the statewide average were services, government, trade, and mining. Those industries growing slower than the statewide average (3.9 percent) were finance, insurance, and real estate, manufacturing; transportation, communications, and public utilities; and construction.

FLORIDA'S GROWTH INDUSTRIES: Services remained as Florida's largest employment division (1,469,000) in June and it remained as the division gaining the highest number of new jobs over the year (+78,100) and it gained new jobs at the fastest rate (+5.6 percent). Services employment does account for almost 28.0 percent of total jobs with most of the growth being in the subsectors of health and business services. When looking at services' percentage of total new jobs statewide, services accounts for 39.2 percent--over 1/3 of total new jobs. Despite being Florida's lead industry, services employment growth has slowed this year.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

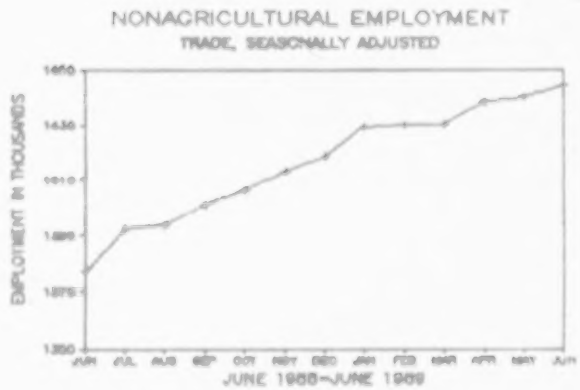
Government job growth in June was tied with services at 5.6 percent over the year. Government employment has grown on a steady pace over the last 12 months. It gained 43,500 new jobs over the year with most of these being in local government/education to meet the demands of population growth. The peak employment month of November 1988 was the result of the hiring of election workers. Government employment accounts for about 16.0 percent of total nonfarm jobs while it accounts for almost 22.0 percent of new job growth in the state.

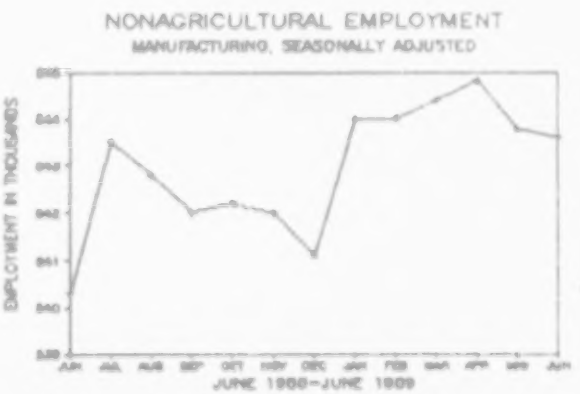
Trade remained as Florida's second largest industry (1,444,200) in June with a healthy growth rate of 4.8 percent or 66,800 new jobs over the year. Trade accounts for 27.5 percent of total employment or 33.5 percent of new job growth. Eating and drinking places employment was the subsector to gain the largest percentage (27.5 percent) of the new retail trade jobs.

FLORIDA'S SLOWER-GROWING INDUSTRIES: Finance, insurance, and real estate has improved in recent months although it is still slow on an annual basis (2.5 percent). It reached 375,000 total in June and gained 9,200 new jobs over the year.

This industry accounts for 7.1 percent of total jobs in the state and 4.6 percent of new job growth. The banking subsector appears to have recovered in recent months while the credit agencies subsector has still lost jobs over the year. This subsector includes savings and loans and credit unions. This industry has felt the effects of deregulation and competitive conditions.

Manufacturing employment grew by 0.6 percent or 3,300 new jobs over the year to reach 543,600 in June. It is one of Florida's most volatile sectors reacting to national and international markets. Areas of strength in manufacturing were printing and publishing and electrical and electronic equipment. Areas of weakness were the construction-related subsectors of lumber and wood products; and stone, clay, and glass; and also fabricated metals; machinery; food and kindred products; and allied chemicals. Manufacturing accounts for just over 10.0 percent of total jobs statewide while accounting for only 1.7 percent of statewide job growth.





Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Transportation, communications, and public utilities has lost jobs (down -0.5 percent a -1,300 jobs) over the year responding primarily to the airline strike. Air transportation dropped -7,300 jobs while water transportation lost 100 and railroad transportation dropped 400 over the year. This industry accounts for 4.9 percent of total nonfarm employment in the state while it did not account for any of the new jobs statewide. Some improvements have been showing in this sector over the last three months due to rehiring.

Construction employment dropped by -0.2 percent or -800 jobs over the year to reach 346,000. These losses are the result of interest rates and the correction in the market due to overbuilding in some parts of the state. Although interest rates did drop some this year they have leveled off and the employment numbers have yet to show any response. The losses are in the subsectors of special trade contracts and heavy construction contracting.

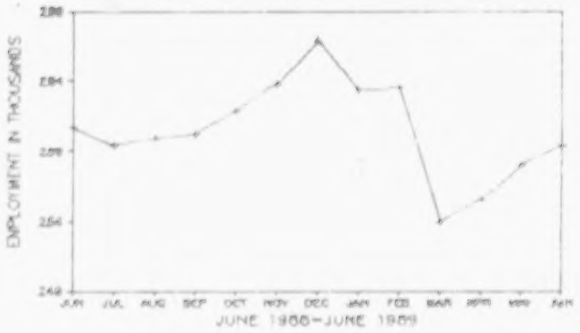
FLORIDA AND THE OTHER STATES: Despite Florida's slowing job market it has retained its lead as the populous state with the fastest annual job growth rate (3.9 percent). The state with the second fastest job growth rate was California at 2.7 percent. Massachusetts recorded the slowest growth rate in new jobs with a gain of 0.7 percent.

When all the states in the nation are compared, in absolute numbers, Florida gained the second highest number of new jobs of any state in the nation at 198,300. California was first with 331,800 new jobs. Massachusetts gained the least number of new jobs (22,500) of the eleven populous states.

FLORIDA'S UNEMPLOYMENT REMAINED HIGHER THAN THAT OF THE NATION: Although Florida's unemployment rate seasonally adjusted dropped to 6.1 percent in June it was still higher than the national rate of 5.3 percent. May's rate of 6.4 percent was the highest rate experienced in Florida since July 1985 when it was 6.5 percent. The unemployment rate in June a year ago (1988) stood at 4.8 percent. This is significantly lower than the current rate (6.1 percent). Florida's unemployment rate rose in both April and May until this drop in June. A possible reason for the higher jobless rate is that job growth is slowing relative to population growth. There were over-the-year increases in unemployment rates of 0.5 percentage point or more in the District of Columbia and 13 states. Vermont recorded the greatest increase (1.4 percentage points), followed by Florida and New York (both 1.3 percentage points).

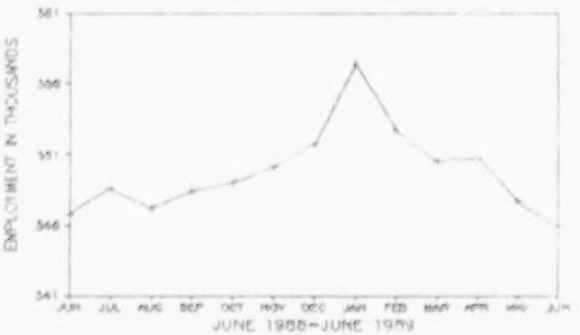
NONAGRICULTURAL EMPLOYMENT

TRANS., COMM., & PUB. UTIL., SEASONALLY ADJUSTED



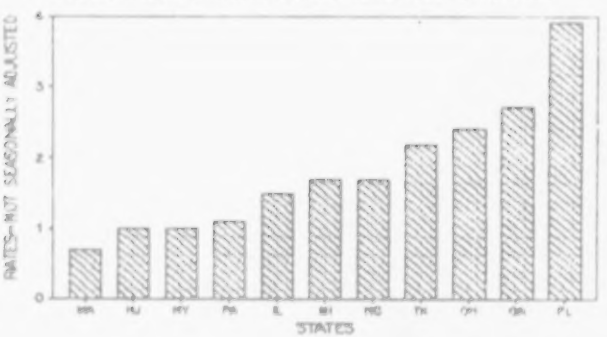
NONAGRICULTURAL EMPLOYMENT

CONSTRUCTION, SEASONALLY ADJUSTED



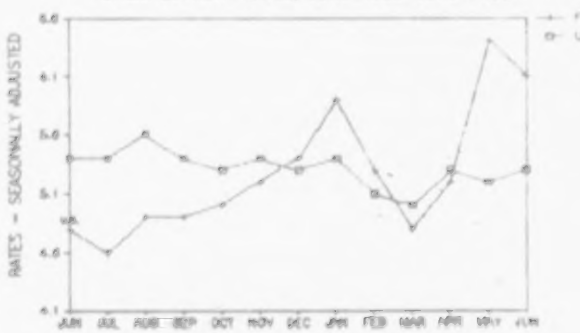
NONAGRICULTURAL EMPLOYMENT GROWTH RATES

ELEVEN MOST POPULOUS STATES, JUNE 1988–JUNE 1989



FLORIDA VS NATION

UNEMPLOYMENT RATES, JUNE 1988–JUNE 1989



Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics

Eleven states reported over-the-year declines of 1.0 percentage point or more in their unemployment rate. The largest declines were in Aluska (-2.1 percent) and New Mexico (-1.9 percent).

Twelve states had unemployment rates below 4.0 percent. States with the lowest rates were Hawaii (3.0 percent) and Indiana (3.3 percent). Mississippi at 9.8 percent had the highest rate in June.

Unemployment Rates* Seasonally Adjusted
Eleven Most Populous States, June 1989

State	Rate	State	Rate
North Carolina	3.6	California	5.6
Pennsylvania	4.0	Ohio	5.6
Massachusetts	4.0	Florida	6.1
New Jersey	4.2	Texas	6.1
New York	5.0	Michigan	7.3
Illinois	5.5		

*Ranked in magnitude from lowest to highest.

Source: U.S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

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